

(Rs in Lacs)

Sl No	Particulars	3 months ended (30/09/2012) Unaudited	3 months ended (30/09/2012) Unaudited	3 months ended (30/09/2011) Unaudited	Half year ended (30/09/2012) Unaudited	Half year ended (30/09/2011) Unaudited	Year ended (31/03/2012) Audited
1	Income from operations						
a)	Net Sales (Income from Operations (Net of excise duty)	2,445.42	2,272.78	2,114.03	4,718.00	4,137.31	8,546.19
b)	Other Operating Income	7.81	10.94	8.61	18.33	17.83	125.45
	Total Operating Income (Net)	2,453.23	2,283.72	2,122.64	4,737.05	4,204.94	8,712.44
2	Expenses						
a)	Cost of materials Consumed	710.56	682.03	503.08	1,383.09	1,158.33	2,377.78
b)	Purchase of Traded Goods	-	-	-	-	-	-
c)	Changes in inventories of finished goods, Work in progress and Stock in trade	132.44	(11.56)	146.59	113.39	180.02	243.05
d)	Employee benefit expenses	452.55	439.78	413.37	892.86	823.02	1,665.21
e)	Depreciation and amortisation expense	139.15	139.22	138.02	278.41	275.02	533.15
f)	Other Expenses	715.66	898.22	600.75	1,372.59	1,182.67	2,500.88
	Total Expenses	2,140.36	1,959.85	1,697.69	4,097.24	3,619.09	7,227.05
3	Profit/(Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	304.94	324.87	425.00	679.61	591.26	1,267.69
4	Other Income	11.57	-	5.27	11.57	10.27	-
5	Profit/(Loss) from ordinary activities before finance costs & Exceptional Items (3-4)	316.51	324.87	430.27	691.18	601.53	1,267.69
6	Finance costs	85.23	72.74	63.74	155.54	187.55	305.41
7	Profit/(Loss) from Operations after Finance costs but before exceptional items (5-6)	231.28	252.13	366.53	535.64	413.98	962.28
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	231.28	252.13	366.53	535.64	413.98	962.28
10	Tax Expense (Deferred Tax)	233.71	302.13	140.08	595.54	434.04	1,212.19
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	-	-	-	-	-	196.70
12	Profit/Loss From discontinuing operations	233.71	302.13	149.08	535.64	434.04	1,307.93
13	Net Profit/(Loss) for The Period (11-12)	233.71	302.13	149.08	535.64	434.04	1,112.72
14	Paid-up Equity Share Capital						
a)	Fully Paid Up (Rs.2/- Each Fully Paid Up Previous Year Rs.2/- Each Fully Paid Up)	133.10	133.10	133.10	133.10	133.10	133.10
b)	Partly Paid Up	484.00	483.00	120.00	484.00	120.00	220.00
15	Reserve Excluding Revaluation Reserve: As per Balance Sheet of Previous Accounting Year						
16	Earning per Share (EPS)						
a)	Basic & Diluted EPS (Rs.) before Extra Ordinary Items for The Period	0.91	1.08	1.29	2.00	3.80	10.36
b)	Basic & Diluted EPS (Rs.) after Extra Ordinary Items for The Period	0.91	1.08	1.29	2.00	3.80	10.36
17	PARTICULARS OF SHARE HOLDING						
1)	Public Shareholding						
-	Number of Equity Shares	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645
-	Percentage of Shareholding	12.10%	12.10%	12.10%	12.10%	12.10%	12.10%
2)	Promoters and Promoter Group Shareholding						
a)	Held/Encumbered						
-	Number of Shares	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	10.15%	10.15%	10.15%	10.15%	10.15%	10.15%
-	Percentage Of Shares (as a % of the total Share Capital of the Company)	8.93%	8.93%	8.93%	8.93%	8.93%	8.93%
b)	Non-Encumbered						
-	Number of Shares	260,00,000	260,00,000	260,00,000	260,00,000	260,00,000	260,00,000
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	78.97%	78.97%	78.97%	78.97%	78.97%	78.97%
-	Percentage of Shares (as a % of the total Share Capital of the Company)	100%	100%	100%	100%	100%	100%

Particulars	3 months ended (30/09/2012) Unaudited	3 months ended (30/09/2012) Unaudited
18 INVESTOR COMPLAINTS		
Pending at the beginning of the quarter	Nil	Nil
Received during the quarter	Nil	Nil
Disposed of during the quarter	Nil	Nil
Remaining undisposed at the end of the quarter	Nil	Nil

(Rs. in Lakhs)

Particulars	Year ended	Year ended
	(30/09/2012)	(31/03/2012)
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds:		
a) Share Capital	3,561.45	3,306.45
b) Reserves and Surplus	(18,745.85)	(19,281.69)
c) Money receipt against Share Warrants	-	-
Sub Total-Shareholder's Funds	(15,184.40)	(15,975.24)
2 Share application money pending allotment		
3 Minority Interest		
4 Non Current Liabilities		
a) Long-term borrowings	5,256.82	5,342.23
b) Deferred tax liabilities (net)	-	-
c) Other long term liabilities	968.07	691.30
d) Long term provisions	333.68	311.68
Sub Total - Non Current Liabilities	6,558.57	6,347.21
5 Current Liabilities		
a) Short-term borrowings	-	-
b) Trade payables	424.21	459.93
c) Other current liabilities	20,153.34	20,498.03
d) Short-term provisions	25.64	48.92
Sub Total - Current Liabilities	20,903.19	21,006.88
TOTAL - EQUITY AND LIABILITIES	12,277.36	11,398.85
B ASSETS		
1 Non-current assets		
a) Fixed assets	4,482.55	4,121.73
b) Goodwill on consolidation	-	-
c) Non-current investments	29.21	29.21
d) Deferred tax assets (net)	-	-
e) Long-term loans and advances	1,004.21	980.95
f) Other non-current assets	115.44	115.44
Sub Total - Non-Current assets	5,711.41	5,247.33
2 Current assets		
a) Current Investments	-	-
b) Inventories	2,560.09	2,462.42
c) Trade receivables	2,919.79	2,789.50
d) Cash and cash equivalents	390.50	399.80
e) Short-term loans and advances	695.57	490.82
f) Other-current assets	-	8.98
Sub Total - Current assets	6,565.95	6,151.52
TOTAL - ASSETS	12,277.36	11,398.85

Notes :

- In View Of Losses, Deferred Tax Credit, If Any, Shall Be Considered At The Time Of Finalisation Of Audited Accounts As Per AS 22 Notified Under The Companies(Accounting Standard) Rules, 2006-Quantum Unascertained.
- Provisions Against The Following Have Not Been Considered In The Accounts:
(i) Loans Given, Including Interest Thereon Rs. 565.39 Lacs; (ii) Sundry Debtors And Advances Of Rs. 28.75 Lacs; (iii) Pending Ascertainment Of The Extent Of Provision Required Against Contingent Liabilities. No Provision Has Been Made There Against As Required Under AS 29 Notified Under The Companies (Accounting Standard) Rules, 2006.
- Previous Period Figures Have been Recalculated / Reamanged Whereever Considered Necessary.
- In terms of BIFR Order dated 10.06.2010 Promoters are required to bring contribution of Rs. 500 lacs in the form of equity to be issued @Rs.2/- per share in two instalments i.e. Rs. 125 lacs and Rs. 375 lacs. Accordingly Board of Directors of the Company at its meeting held on 14.05.2011 issued 2,50,00,000 partly paid up equity shares of Rs.2/- each (paid up Rs.0.50 paise per share) to the Promoters. Subsequently out of Rs. 375 lacs Rs. 369 lacs received upto September 2012.
- The Above Results Were Taken On Record And Approved By The Board Of Directors At It's Meeting Held On 10th November, 2012.

For Shallmar Wires Industries Limited

Kolkata
10th November, 2012

Sunil Khaitan
Chairman &
Managing Director

Shalimar Wires Industries Limited

Registered Office- 25, Ganesh Chandra Avenue, Kolkata - 700 013

Segment Wise Revenue, Results And Capital Employed For The Quarter Ended 30 th September 2012

(Rs. in Lacs)

Sl.No	Particulars	3 months ended	3 months ended	3 months ended	Half Year ended	Half Year ended	Year ended
		(30/09/2012)	(30/09/2012)	(30/09/2011)	(30/08/2012)	(30/09/2011)	(31/03/2012)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (net sale/income from each segment)						
	(a) Segment -Paper Mill Product	2155.94	1964.39	1799.37	4,120.33	3,592.01	7,409.34
	(b) Segment -Strip & Wire	297.39	310.33	325.22	616.72	612.93	1,265.30
	(c) Segment -Others	-	-	-	-	-	-
	Total	2,453.33	2,283.72	2,123.64	4,737.05	4,204.94	8,774.64
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net sales/Income From Operations	2,453.33	2,283.72	2,123.64	4,737.05	4,204.94	8,774.64
2	Segment Results (Profit(+)/Loss(-) before tax and interest from Each segment)						
	(a) Segment -Paper Mill Product	301.05	417.39	333.68	799.24	770.09	1,899.12
	(b) Segment -Strip & Wire	(64.94)	(42.52)	(101.86)	(107.46)	(168.45)	(368.62)
	(c) Segment -Others	-	-	-	-	-	-
	Total	316.91	374.87	231.82	691.78	601.63	1,530.50
	Less: Interest	83.20	72.74	83.74	155.94	167.59	335.40
	Total Profit Before Tax	233.71	302.13	148.08	535.84	434.04	1,195.10
3	Capital Employed (Segment assets - Segment liabilities)						
	(a) Segment -Paper Mill Product	9,465.50	8,052.12	8,211.94	9,465.50	8,211.04	7,886.67
	(b) Segment -Strip & Wire	242.10	432.66	542.46	242.10	542.46	255.14
	(c) Segment -Others	-	-	-	-	-	-
	Total	9,707.60	8,484.78	8,754.40	9,707.60	8,754.40	8,141.81