

Sl No.	Particulars	(Rs. in Lacs)				
		3 months ended (31/03/2013) Audited	3 months ended (31/12/2012) Unaudited	3 months ended (31/03/2012) Unaudited	Year ended (31/03/2013) Audited	Year ended (31/03/2012) Audited
1	Income from operation					
	a) Net Sales / Income from Operations (Net of excise duty)	2,221.93	2,215.89	2,249.23	8,155.89	8,430.55
	b) Other Operating Income	64.00	12.88	8.55	80.80	117.53
	Total Operating Income (Net)	2,285.93	2,228.77	2,257.78	8,236.70	8,548.10
2	Expenses					
	a) Cost of materials Consumed			673.38	2,683.71	2,377.75
	b) Purchase of Traded Goods	659.08	692.89			
	c) Changes in inventories of finished goods, Work in progress and Stock in trade	-	-	-	-	-
	d) Employee benefit expenses	15.38	(93.54)	79.22	39.21	269.60
	e) Depreciation and amortisation expense	392.87	494.82	389.75	1,733.31	1,885.21
	f) Other Expenses	245.97	180.29	133.21	851.40	833.15
	Total expenses	748.95	663.67	696.29	3,768.38	2,500.97
3	Profit/(Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	2,050.59	1,997.87	1,628.63	4,068.32	7,027.08
4	Other Income	227.32	235.88	430.10	1,152.95	1,421.14
5	Profit/(Loss) from ordinary activities before finance costs & Exceptional items (3+4)	176.28	9.04	0.20	329.13	126.46
6	Finance costs	333.55	244.92	428.35	1,319.16	1,547.50
7	Profit/(Loss) from Operations after Finance costs but before exceptional items (5-6)	86.92	78.44	78.19	319.07	338.41
8	Exceptional items	268.89	169.48	350.15	923.09	1,212.17
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	355.81	247.92	428.34	1,242.16	1,550.58
10	Tax Expense	249.89	158.48	350.15	923.09	1,212.17
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	105.92	89.44	78.19	319.07	338.41
12	Profit/(Loss) from discontinuing operations	248.89	169.48	350.15	923.09	1,212.17
13	Net Profit/(Loss) for the Period (11-12)	(143.97)	(79.04)	(271.96)	(603.92)	(873.76)
14	Partly Paid Share Capital	222.28	143.51	327.88	907.31	1,195.10
	a) Fully Paid Up (Rs.2/- Each Fully Paid Up Previous Year Rs.2/- Each Fully Paid Up)	633.10	189.10	189.10	633.10	189.10
	b) Partly Paid Up	-	494.00	239.00	-	239.00
15	Reserves Excluding Revaluation Reserves As per Balance Sheet of Previous Accounting Year	-	-	-	-	(85.71)
16	Earning per Share (EPS)					
	a) Basic & Diluted EPS (Rs.) before Extra Ordinary Items for the Period	0.78	0.54	2.60	8.14	10.38
	b) Basic & Diluted EPS (Rs.) after Extra Ordinary Items for the Period	0.78	0.54	2.60	8.14	10.38
17	PARTICULARS OF SHARE HOLDING					
	1) Public Shareholding					
	- Number of Equity Shares	3,829,845	3,829,845	3,829,845	3,829,845	3,829,845
	- Percentage of Shareholding	12.10%	12.10%	12.10%	12.10%	12.10%
	2) Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	10.15%	10.15%	10.15%	10.15%	10.15%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	8.93%	8.93%	8.93%	8.93%	8.93%
	b) Non-Encumbered					
	- Number of Shares	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	78.97%	78.97%	78.97%	78.97%	78.97%

Particulars	3 months ended (31/03/2013) Audited
18 INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Deposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Sl.No/Particulars	3 months ended	3 months ended	3 months ended	Year ended	Year ended
	(31/03/2013) Audited	(31/03/2012) Unaudited	(31/03/2012) Unaudited	(31/03/2013) Audited	(31/03/2012) Audited
					(Rs. in Lacs)
1 Segment Revenue (not sale/income from each segment)					
(a) Segment -Paper Mill Product	1,971.05	1,957.60	1,940.42	8,057.37	7,387.88
(b) Segment -Strip & Wire	314.85	260.85	315.36	1,182.42	1,285.30
(c) Segment -Others	-	-	-	-	-
Total	2,285.90	2,218.45	2,255.78	9,240.79	8,648.18
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/income From Operations	2,285.90	2,218.45	2,255.78	9,240.79	8,648.18
2 Segment Results (Profit+)/(Loss-(-) before tax and interest from each segment)					
(a) Segment -Paper Mill Product	537.88	268.97	457.07	1,001.07	1,608.41
(b) Segment -Strip & Wire	(223.18)	(64.02)	(58.00)	(374.89)	(272.91)
(c) Segment -Others	-	-	-	-	-
Total	309.67	204.95	399.07	626.18	1,335.50
Less: Interest	88.65	78.44	75.19	319.07	335.40
Total Profit Before tax	222.95	126.51	323.88	307.11	1,000.10
3 Capital Employed (Segment assets - Segment liabilities)					
(a) Segment -Paper Mill Product	7,733.03	8,031.48	8,398.09	7,733.03	7,806.67
(b) Segment -Strip & Wire	244.51	295.66	353.11	244.53	255.13
(c) Segment -Others	-	-	-	-	-
Total	7,977.54	8,327.14	8,749.20	7,977.56	8,141.80

Particulars	[Rs. in Lakhs]	
	Year ended (31/03/2013) Audited	Year ended (31/03/2012) Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds:		
a) Share Capital	3,267.45	3,265.45
b) Reserves and Surplus	(16,374.20)	(19,281.09)
c) Money received against Share Warrants	-	-
Sub Total-Shareholder's Funds	(14,505.94)	(15,975.24)
2 Share application money pending allotment		
3 Minority Interest		
4 Non Current Liabilities		
a) Long-term borrowings	5,239.33	5,233.06
b) Deferred tax liabilities (net)	816.13	846.43
c) Other long term liabilities	353.43	321.00
d) Long-term provisions	-	-
Sub Total - Non Current Liabilities	6,238.89	6,111.17
5 Current Liabilities		
a) Short-term borrowings	-	-
b) Trade payables	677.72	634.36
c) Other current liabilities	20,234.79	20,377.65
d) Short-term provisions	62.91	48.91
Sub Total - Current Liabilities	20,995.44	21,060.97
TOTAL - EQUITY AND LIABILITIES	12,417.39	11,398.85
B ASSETS		
1 Non-current assets		
a) Fixed assets	4,980.87	4,121.72
b) Goodwill on consolidation	-	-
c) Non-current investments	27.12	29.21
d) Deferred tax assets (net)	-	-
e) Long-term loans and advances	736.78	980.95
f) Other non-current assets	162.53	115.47
Sub Total - Non-Current assets	5,907.30	5,247.35
2 Current assets		
a) Current investments	-	-
b) Inventories	-	-
c) Trade receivables	2,671.81	2,462.42
d) Cash and cash equivalents	1,037.33	2,789.50
e) Short-term loans and advances	107.82	399.80
f) Other-current assets	581.08	490.82
Sub Total - Current assets	4,408.04	4,152.54
TOTAL - ASSETS	10,315.34	9,400.89

Notes :

- Provisions Against The Following Have Not Been Considered In The Accounts:
 (i) Loans Given, Including Interest Thereon Rs. 505.39 Lacs; (ii) Sundry Debtors And Advances Of Rs. 28.75 Lacs; (iii) Pending Ascertainment Of The Extent Of Provision Required Against Contingent Liabilities. No Provision Has Been Made There Against As Required Under AS 29 Notified Under The Companies (Accounting Standard) Rules, 2006.
- Previous Period Figures Have been Regrouped / Rearranged Wherever Considered Necessary.
- The Above Results Were Taken On Record And Approved By The Board Of Directors At It's Meeting Held On 20th May, 2013

For Shalimar Wires Industries Limited

Kolkata
 20th May, 2013

Sunil Khaitan
 Chairman &
 Managing Director