

Sl No	Particulars	Quarters Ended					(Rs in Lacs)
		31 st DECEMBER 2013	30 th SEPTEMBER 2013	31 st DECEMBER 2012	31 st DECEMBER 2013	31 st DECEMBER 2012	31 st MARCH 2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operation						
a)	Net Sales / Income from Operations (Net of excise duty)	2,132.03	2,241.02	2,215.89	6,760.10	6,934.09	9,155.99
b)	Other Operating Income	13.67	40.18	12.86	70.23	29.50	93.80
	Total Operating Income (Net)	2,145.70	2,281.20	2,228.75	6,830.33	6,963.59	9,249.79
2	Expenses						
a)	Cost of materials Consumed	751.25	847.04	832.59	2,450.73	2,225.68	2,883.71
b)	Purchase of Traded Goods	-	-	-	-	-	-
c)	Changes in inventories of finished goods, Work in progress and Stock in trade	17.31	(62.56)	(93.54)	(52.50)	25.85	39.21
d)	Employee benefit expenses	479.55	471.15	454.82	1,430.63	1,340.64	1,733.51
e)	Depreciation and amortisation expense	169.82	169.87	135.23	509.54	405.43	651.40
f)	Other Expenses	754.92	723.83	663.97	2,188.95	2,010.63	2,758.98
	Total Expenses	2,172.85	2,129.33	1,992.87	6,527.29	6,008.23	8,066.81
3	Profit/(Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	(27.15)	151.87	235.88	303.04	955.66	1,182.98
4	Other Income	0.05	-	9.04	27.74	22.92	129.18
5	Profit/(Loss) from ordinary activities before finance costs & Exceptional items (3+4)	(27.10)	151.87	244.92	330.78	978.58	1,312.16
6	Finance costs	225.49	98.63	76.44	392.65	232.38	319.07
7	Profit/(Loss) from Operations after Finance costs but before exceptional items (5+6)	(252.59)	53.24	168.48	(62.07)	746.20	993.09
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	(252.59)	53.24	168.48	(62.07)	746.20	993.09
10	Tax Expense (Deferred Tax)	-	-	-	-	-	-
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(252.59)	53.24	168.48	(62.07)	746.20	993.09
12	Profit/Loss From discontinuing operations	-	-	-	-	-	-
13	Net Profit/(Loss) for The Period (11-12)	(252.59)	53.24	168.48	(62.07)	746.20	993.09
14	Paid-up Equity Share Capital	(274.01)	29.70	148.51	(129.62)	694.33	607.31
a)	Fully Paid Up (Rs.2/- Each Fully Paid Up Previous Year Rs.2/- Each Fully Paid Up)	752.10	752.10	133.10	752.10	133.10	633.10
b)	Partly Paid Up	-	-	494.00	-	494.00	-
15	Reserves Excluding Revaluation Reserves As per Balance Sheet of Previous Accounting Year	-	-	-	-	-	-
16	Earning per Share (EPS)						
a)	Basic & Diluted EPS (Rs.) before Extra Ordinary items for The Period	(0.67)	0.14	0.54	(0.17)	2.48	3.14
b)	Basic & Diluted EPS (Rs.) after Extra Ordinary items for The Period	(0.67)	0.14	0.54	(0.17)	2.48	3.14
17	PARTICULARS OF SHARE HOLDING						
1)	Public Shareholding						
-	Number of Equity Shares	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645
-	Percentage of Shareholding	26.01%	26.01%	12.10%	26.01%	12.10%	12.10%
2)	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
-	Number of Shares	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	10.15%	10.15%	10.15%	10.15%	10.15%	10.15%
-	Percentage Of Shares (as a % of the total Share Capital of the Company)	7.51%	7.51%	8.93%	7.51%	8.93%	8.93%
b)	Non-Encumbered						
-	Number of Shares	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
-	Percentage of Shares (as a % of the total Share Capital of the Company)	66.46%	66.48%	78.97%	66.46%	78.97%	78.97%
18	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						

Shalimar Wires Industries Limited

Registered Office- 25, Ganesh Chandra Avenue, Kolkata - 700 013

Segment Wise Revenue, Results And Capital Employed, under Clause 41 of the Listing Agreement For The Quarter Ended 31 st December 2013

Sl No	Particulars	Quarters Ended					Year ended 31 st MARCH 2013 Audited
		31 st DECEMBER 2013	30 th SEPTEMBER 2013	31 st DECEMBER 2012	31 st DECEMBER 2013	31 st DECEMBER 2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Segment Revenue (net sale/income from each segment)						
	(a) Segment -Paper Mill Product	1938.00	2035.66	1967.90	6,076.09	6,086.32	8,057.32
	(b) Segment -Strip & Wire	207.7	246.83	260.85	754.24	877.57	1,192.42
	(c) Segment -Others	-	-	-	-	-	-
	Total	2,145.70	2,282.49	2,228.75	6,830.33	6,963.89	9,249.74
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net sales/Income From Operations	2,145.70	2,282.49	2,228.75	6,830.33	6,963.89	9,249.74
2	Segment Results (Profit(+)/Loss(-) before tax and interest from each segment)						
	(a) Segment -Paper Mill Product	23.93	214.65	268.97	472.02	1,068.21	1,601.07
	(b) Segment -Strip & Wire	(72.45)	(86.32)	(44.02)	(208.79)	(151.50)	(374.69)
	(c) Segment -Others	-	-	-	-	-	-
	Total	(48.52)	128.33	224.95	263.23	916.71	1,226.38
	Less: Interest	225.49	98.63	76.44	392.85	232.38	319.07
	Total Profit Before Tax	(274.01)	29.70	148.51	(129.62)	684.33	907.31
3	Capital Employed (Segment assets - Segment liabilities)						
	(a) Segment -Paper Mill Product	9,933.54	9,158.51	9,631.48	9,933.54	9,631.48	7,733.03
	(b) Segment -Strip & Wire	159.19	140.65	295.66	159.19	295.66	244.53
	(c) Segment -Others	-	-	-	-	-	-
	Total	10,092.73	9,299.16	9,927.14	10,092.73	9,927.14	7,977.56

Notes :

- In View Of Losses, Deferred Tax Credit, If Any, Shall Be considered at the time of Finalization of Audited Accounts As Per AS22 Notified Under The Companies(Accounting Standard) Rules, 2006 Quantum Unascertained.
- Provisions required Against The Following considered doubtful of recovery, Have Not Been Considered In The Accounts:
 - Loans Given, Including Interest Thereon Rs. 406.18 Lacs; (ii) Sundry Debtors And Advances Of Rs. 31.48 Lacs.
 - No Provision Has Been Made in respect of the following considered as Contingent Liabilities:
 - Claims against the company not acknowledged as debts Rs.90.08 lacs
 - Demands of various Government Authorities (Sales Tax, Excise, Municipal Tax , etc) under Appeals Rs. 4071.16 lacs.
 - Demands for non fulfillment of Export obligation to the extent ascertained till date Rs. 607.24 lacs.
 - Liability likely to arise on re-opening of cases by various Government authorities, amount unascertained.
- Interest of Rs.175 lacs for the period from 1st October,2013 to 31st December,2013 payable to ARCIL has been provided in the accounts as per Restructure Scheme sanctioned vide letter no.BG11/AM/FY-14/2839 dated 31.10.2013 of ARCIL in pursuance of the MDRS scheme submitted to and under consideration of the Honorable BIFR.
- The Land & Building at Nasik Unit of the Company (Under closure) is in the process of being sold by auction through Monetary Agency as per BIFR Order dated 21st September,2012. Pending Completion of all necessary formalities, no effect has been in the financial statement for such sale of Land & Building.
- Previous Period Figures Have been Regrouped / Rearranged Wherever Considered Necessary.
- The Above Results Were Taken On Record And Approved By The Board Of Directors At It's Meeting Held On 10th February,2014.
- The above results is as per Clause 41 of the Listing Agreement.

For Shalimar Wires Industries Limited

 Kolkata
10th February, 2014

 Sunil Khaitan
Chairman &
Managing Director